

Design 2023-2024 V5 Dependent Aggregate Verification Worksheet

Please submit all missing information by email only: finaid@nysid.edu

NYSID Office of Financial Aid 170 E. 70th Street New York, NY 10021

We are temporarily accepting scanned copies of this document.

STEP 1 – STUDENT INFORMATION

Last Name	First Name	Social Security Number	Student ID Number
Permanent Address	Street & Number	City/State/Zip	Date of Birth
Cell Phone Number (Include Area Code)	Home Phone Number (Include Area Code)	Email	Address

STEP 2 – FAMILY INFORMATION

If you are a **dependent student**, include:

- Yourself
- Your parent(s), (including stepparent) even if the student doesn't live with the parent(s).

For the purpose of completing your FAFSA and verification, parent(s) reported in your household include:

- If your legal parents (your biological and/or adoptive parents, or parents as determined by the state [e.g., a parent listed on your birth certificate]) are married to each other, include both of them.
- If your legal parents are not married to each other and live together, include both of them. This includes divorced or separated parents who live together.
- If your parents are divorced or separated and don't live together, include the parent with whom you lived more during the past 12 months. If you lived the same amount of time with each divorced or separated parent, include the parent who provided more financial support during the past 12 months or during the most recent 12 months that you actually received support from a parent.
- If your legal parent is widowed or was never married, include that parent.
- The parents' other children if the parents will provide more than half of their support from July 1, 2023 through June 30, 2024 or if the other child would be required to provide parent information if they were completing a FAFSA for 2023 2024. Include children who meet either of these standards, even if the child does not live with your parent(s).
- Other people if they now live with the parents and the parents provide more than half of their support and will continue to provide more than half of their support through June 30, 2024

For any household member (not including parents) who will be enrolled <u>at least half time</u> in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between <u>July 1, 2023</u>, and <u>June 30, 2024</u>, include the name of the college.

Full Name	Age	Relationship	Name of College/Degree Program (if at least half-time 2023-2024
		Self	New York School of Interior Design
		_	

STEP 3 – STUDENT TAX & INCOME INFORMATION

Complete this section if you filed or will file a 2021 income tax return, or if you will not file and are not required to file a 2021 income tax return with the IRS or other relevant tax authority. The best way to verify income from your 2021 US federal tax return is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at FAFSA.gov.

Check the box that applies to your 2021 income tax return: ☐ You have used the IRS DRT in FAFSA on the Web to transfer 202	1 IRS income tax return information into your FAFSA.
☐ You have not yet used the IRS DRT in FAFSA on the Web, but will into the student's FAFSA once the 2021 IRS income tax return has b	
☐ You are unable or choose not to use the IRS DRT in FAFSA on the Transcript or a signed copy of your 2021 income tax return and authority.	
☐ You will not file and are not required to file a 2021 income tax retur☐ Check here if you were not employed and had no income earned☐ Check here if you were employed and had income earned from w	I from work in 2021.
Complete the table below only if you did NOT file taxes and earned List below the names of all employers and the amount earned from eadocument for each source of income from employment listed.	
Source of Income	\$ Amount Earned/Received in 2021
(Fill out only if you did NOT file taxes)	
	TOTAL
	TOTAL
STEP 4 – PARENT TAX TRANSCRIPTS & INCOME INICOMPLET IN Complete this section if your parent(s) filed or will file a 2021income to a 2019 income tax return with the IRS or other relevant tax authority. Federal tax return is by using the IRS Data Retrieval Tool (IRS DRT) to the Check the box that applies to your parent(s) 2021 income tax return a Your parent(s) have used the IRS DRT in FAFSA on the Web to transfer in FAFSA.	cax return, or if your parent(s) will not file and are not required to fil. The best way to verify income from your parent(s) 2021 US that is part of FAFSA on the Web at FAFSA.gov.
I I YOUR DARENT(S) DAVE NOT VET USED THE IRS LIR L IN EAESA ON THE W	ansfer 2021 IRS income tax return information into your FAFSA.
nformation into your FAFSA once the 2021 IRS income tax return ha	ansfer 2021 IRS income tax return information into your FAFSA. 'eb, but will use the tool to transfer 2019 IRS income tax return as been filed.
In Your parent(s) have not yet used the IRS DRT in FAFSA on the Winformation into your FAFSA once the 2021 IRS income tax return hat Your parent(s) are unable or choose not to use the IRS DRT in FAFS Return Transcript(s) or a signed copy of their 2021 income tax retax authority.	ansfer 2021 IRS income tax return information into your FAFSA. Yeb, but will use the tool to transfer 2019 IRS income tax return as been filed. SA on the Web, and instead will provide the school a 2021 IRS Tax
information into your FAFSA once the 2021 IRS income tax return har Your parent(s) are unable or choose not to use the IRS DRT in FAFS Return Transcript(s) or a signed copy of their 2021 income tax return Transcript(s).	eansfer 2021 IRS income tax return information into your FAFSA. Web, but will use the tool to transfer 2019 IRS income tax return as been filed. SA on the Web, and instead will provide the school a 2021 IRS Tateurn and applicable schedules from the IRS or other relevant come tax return. Provide documentation from the IRS or other is a 2021 income tax return was not filed with the IRS or other income earned from work in 2021.
Your parent(s) are unable or choose not to use the IRS DRT in FAFS Return Transcript(s) or a signed copy of their 2021 income tax retax authority. "Your parent(s) will not file and are not required to file a 2021 IRS increlevant tax authority dated on or after October 1, 2022 that indicates relevant tax authority. Select below: "Check here if neither of your parent(s) were employed and had no	ansfer 2021 IRS income tax return information into your FAFSA. The best will use the tool to transfer 2019 IRS income tax return as been filed. The best of the Web, and instead will provide the school a 2021 IRS Tax return and applicable schedules from the IRS or other relevant come tax return. Provide documentation from the IRS or other is a 2021 income tax return was not filed with the IRS or other income earned from work in 2021. The best of the transfer 2019 IRS income tax return was not filed with the IRS or other and income earned from work in 2021. The best of the transfer 2019 IRS income tax return was not filed with the IRS or other and income earned from work in 2021.
Your parent(s) are unable or choose not to use the IRS DRT in FAFS Return Transcript(s) or a signed copy of their 2021 income tax retax authority. □Your parent(s) will not file and are not required to file a 2021 IRS increlevant tax authority dated on or after October 1, 2022 that indicates relevant tax authority. Select below: □Check here if neither of your parent(s) were employed and had not □Check here if one or both of your parent(s) were employed and had not □Check here if one or both of your parent(s) were employed and had not □Check here if one or both of your parent(s) were employed and had not □Check here if one or both of your parent(s) were employed and had not □Check here if one or both of your parent(s) were employed and had not □Check here if one or both of your parent(s) were employed and had not □Check here if one or both of your parent(s) were employed and had not □Check here if one or both of your parent(s) were employed and had not parent(s) who will not file and are not required to feethers.	ansfer 2021 IRS income tax return information into your FAFSA. The best will use the tool to transfer 2019 IRS income tax return as been filed. The best of the Web, and instead will provide the school a 2021 IRS Tax return and applicable schedules from the IRS or other relevant come tax return. Provide documentation from the IRS or other is a 2021 income tax return was not filed with the IRS or other income earned from work in 2021. The best of the transfer 2019 IRS income tax return was not filed with the IRS or other and income earned from work in 2021. The best of the transfer 2019 IRS income tax return was not filed with the IRS or other and income earned from work in 2021.

Complete the table below only if your parent(s) did NOT file taxes and earned income in 2021:

List below the names of all employers and the amount earned from each employer in 2021. You must provide an IRS W-2 or equivalent document for each source of income from employment listed.

Course of Income

(Fill out only for parent(s) did NOT file taxes)	in 2021
TOTAL	
Check the box that represents the verification of non-filing docum	pont provided for your parent(s)
ONLY if your parent(s) did NOT file taxes in 2021:	ient provided for your parent(s)
It may be appropriate to select multiple boxes if your household is comprised of two elections below.	parents who have different responses to the
Verification of non-filing is provided for your parent(s).	
Verification of non-filing will be provided for your non-filing parent(s) later.	
Your non-filing parent(s) have attempted and are unable to obtain verification of tax authority.	of non-filing from the IRS or other relevant
Your non-filing parent(s) are ineligible to obtain verification of non-filing from the Check the box that applies to your parent(s) ineligibility to obtain verification of non-filing from the Check the box that applies to your parent(s) ineligibility to obtain verification of non-filing from the Check the box that applies to your parent(s) ineligibility to obtain verification of non-filing from the Check the box that applies to your parent(s) ineligibility to obtain verification of non-filing from the Check the box that applies to your parent(s) ineligibility to obtain verification of non-filing from the Check the box that applies to your parent(s) ineligibility to obtain verification of non-filing from the Check the box that applies to your parent(s) ineligibility to obtain verification of non-filing from the Check the box that applies to your parent(s) ineligibility to obtain verification of non-filing from the Check the box that applies to your parent(s) ineligibility to obtain verification of the Check the box that applies to your parent (s) ineligibility to obtain verification of the Check the box that applies to your parent (s) ineligibility to obtain verification of the Check the	
Non-filing individual(s) in foreign countries that do not have a tax authority	
Non-filing individual(s) in foreign countries whose tax authority does not p documentation.	rovide verification of non-filing or similar
Domestic non-filing individual(s) who do not have a Social Security Numb Individual Taxpayer Identification Number (ITIN). These individuals must and ID number at the top certifying they do not have a SSN, an ITIN, or a	provide a signed statement with the students name
earnings, other income, and resources that supported them for the 202	1 tax year.
STEP 4 CONTINUED – INCOME INFORMATION FOR NON TAX FILI	<u>ERS</u>
Check the box that applies:	
 ☐ The student / parent was not employed and had no income earned ☐ The student / parent was employed in 2021 and has attached copie issued to the student/parents by his/her employers. 	
All nontax filers are required to provide an IRS Verification of Non-Filing Lette indicates a 2021 IRS tax return was not filed with the IRS. Therefore, the stude both obtain this letter if neither filed. To request this documentation, you may previous page. If you are unable to request the letter online, you must use the completing this form are provided below.	dent and/or parent, if applicable, must use the instructions provided on the
☐ Check here if a Verification of Non-Filing Letter for tax year 2021 is ☐ Check here if a Verification of Non-Filing Letter will be provided late	
Instructions for Nontax Filers Completing Form 4506-T Verification 1) Visit www.irs.gov/form4506t	n of Non-Filing

- 2) Click on Form 4506-T under "Current Products."
- 3) Complete sections 1a through 5.
 4) Click the box on line 7, "Verification of Non-filing."
 5) Enter the date of 12/31/20 on line 9.
- 6) Click the box above the signature section.
- 7) Print completed Form 4506-T and sign.
- 8) Mail or fax form 4506-T to the address/fax number located in the middle column of the instructions attached to the 4506-T form for the state you live in.

Instructions for Amended Tax Return Filers Tax filers who have amended their 2021 tax return should send to our office a signed copy of the original tax return along with a signed copy of the 20211040X that was filed with the IRS.

Instructions for Victims of IRS Identity Theft If you are unable to obtain an IRS Tax Return Transcript due to identity theft, please call 1-800-908-4490. You will be able to obtain an alternative document (TRDBV) that is acceptable for verification. We will also require a signed statement by the tax filer that they were a victim of IRS-related identity theft and that the IRS is aware of it.

STEP 5 - HIGH SCHOOL COMPLETION STATUS

Student Signature	Date	Student ID Number
I certify that I Federal student financial assistan NYSID for 2023-2024.		Il signing this Statement of Educational Purpose and that the difference for educational purposes and to pay the cost of attending
	Statement of Educa	ational Purpose
In addition, the student must sign, below:	·	I official, the Statement of Educational Purpose provided
presenting an unexpired valid gov state-issued ID, or passport. The	rernment-issued photo identification institution will maintain a copy of t	terior Design (NYSID) to verify his or her identity by on (ID), such as, but not limited to, a driver's license, other he student's photo ID that is annotated by the institution with at the institution authorized to receive and review the
STEP 6 - IDENTITY & STA	TEMENT OF EDUCATION	AL PURPOSE (To Be Signed at the Institution)
		ntation that they passed an approved ATB test or completed at a degree or certificate offered by your school.
	t, documentation from the high sc	ng enrollment in a program that leads to at least an hool that he excelled academically and from your school
than a high school diploma or its	recognized equivalent), a transcr	n a secondary school completion credential for homeschool (other ipt or the equivalent, signed by your parent or guardian, that lists nts the successful completion of a secondary school education in a
	schooled student to obtain a secor gnized equivalent), a copy of that	ndary school completion credential for homeschool (other than credential is required.
An academic transcript that it toward a bachelor's degree.	ndicates you successfully comple	ted at least a two-year program that is acceptable for full credit
A copy of the "secondary school in a		locument from the proper government agency for students who
diploma. This includes tests simil Completion. Test transcripts are	ar to the GED, such as the High S	rizes and recognizes as the equivalent of a high school School Equivalency Test or the Test Assessing Secondary indicate that the final score is a passing score or that your requirements.
☐ A copy of your General Educ	cational Development (GED) certif	ficate or GED transcript.
A copy of your final official hi	gh school transcript that shows th	e date when the diploma was awarded.
A copy of your high school di	ploma.	
Provide one of the following docur 2024:	ments that indicate your high scho	ool completion status when you will begin college in 2023–

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STEP 6 (a) - IDENTITY & STATEMENT OF EDUCATIONAL PURPOSE (To Be Signed With Notary)

If the student is <u>unable to appear in person</u> at NYSID to verify his or her identity, the student must provide to the institution:

- (a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and
- (b) The original Statement of Educational Purpose provided below, which must be notarized.

Statement of Educational Purpose

	Old	terrient of Eddodtion	.a a.pooo		
I certify that Iam the individual signing this Statement of Educational Purpose and the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attendard purposes. NYSID for 2023-2024.				ducational Purpose and that the topay the cost of attending	
Student Signature		Date Student I		t ID Number	
	Notary	's Certificate of Ack	nowledgement		
State of					
City/County of					
On(Date)	_, before me,	(Notary's na	ne)	, personally appeared,	
(Printed na	ame of signer)	, and provided to	me on basis of satisfac	tory evidence of identification	
Type of government-issued		to be the above-name	d person who signed th	ne foregoing instrument.	
WITNESS my hand and offi	icial seal -	(Notary s	ignature)		
My commission expires on	(Date)				
TEP 4 – CERTIFICATION By signing this worksheet Student Signature			omplete and correct: Name (Please Print)	Student ID Number	
Parent Signature	Date	Parent (I	Please Print)		

NOTE: Additional documents and/or information beyond those listed in this form may be needed to satisfy the requirements of Verification. Your respective Financial Aid Office will notify you of additional requirements, if applicable.